



Neetu Yoshi Limited Announces ₹27.48 Cr Fund Raise to Support Growth and Expansion

Mumbai – May 08, 2026: Neetu Yoshi Limited (BSE: 544434), one of the leading manufacturing customized products in various grades of ferrous metallurgical materials, including mild steel, spherical graphite iron, cast iron, and manganese steel, has announced key outcomes from its Board Meeting held on April 29, 2026, including approval of a preferential fund raise aimed at strengthening its next phase of growth.

Key Highlights of the Announcement:

- Approved fund raising of ₹27.48 crore through issuance of 26,42,400 convertible warrants
- Warrants convertible into equity shares of face value ₹5 each
- Issue price fixed at ₹104 per warrant
- Subject to shareholder and regulatory approvals

The preferential allotment includes participation from promoters as well as a diversified set of investors, reflecting continued confidence in the Company's business outlook and long-term growth prospects.

Strategic Growth and Expansion:

The proposed fund raise is aligned with the Company's ongoing efforts to scale its manufacturing capabilities and strengthen its presence across critical railway components. With increasing demand visibility and a growing order pipeline, the additional capital is expected to support efficient execution and enhance operational capabilities.

The Company continues to focus on expanding its product portfolio and strengthening its position within the railway supply chain, while maintaining financial flexibility to support future growth initiatives.

Neetu Yoshi Limited is an RDSO-certified vendor supplying critical components to Indian Railways and remains committed to delivering high-quality, precision-engineered products.

Commenting on the development Mr. Himanshu Lohia, Managing Director cum Chief Financial Officer, Neetu Yoshi Limited said, "This fund raise is a strategic step aligned with our long-term growth roadmap. The capital will enable us to accelerate capacity expansion, strengthen our manufacturing capabilities, and move further up the value chain. With increasing opportunities arising from Indian Railways' modernization and infrastructure push, we are witnessing strong demand visibility. This investment positions us well to execute larger and more complex orders while maintaining operational efficiency. Importantly, the participation of both promoters and external investors reflects continued confidence in our business model, execution capabilities, and future outlook. We remain focused on creating sustainable value through disciplined growth and innovation."

About Neetu Yoshi Limited

Neetu Yoshi Limited (NYL) is a metallurgical engineering firm specializing in customized ferrous products, including mild steel, spherical graphite iron, cast iron, and manganese steel, ranging from 0.2 kg to 500 kg. It is an RDSO-certified vendor for over 25 casting products for Indian Railways and holds ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018 certifications for quality, environmental, and occupational health & safety management.

With advanced technology, skilled manpower, and strong technical capabilities, the company ensures efficient manufacturing of high-quality, customized products. Its expertise and infrastructure enable consistent productivity and cost-effective operations.

For FY25, the company has reported Total Income of ₹ 70.81 Cr, EBITDA of ₹ 23.43 Cr & Net Profit of ₹ 16.46 Cr on consolidated basis.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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